

Rating Action: BMG FIDC - Veículos II

A Moody's Retira os Ratings Provisórios Atribuídos às Quotas Sênior da Série 2008-1 a Serem Emitidas pelo BMG FIDC - Veículos II

Sao Paulo, March 25, 2009 -- A Moody's América Latina (Moody's) retirou os ratings provisórios (P)Aaa.br (Escala Nacional Brasileiro) e (P)Baa3 (Escala Global, Moeda Local) atribuídos às quotas sênior da Série 2008-1, a serem emitidas pelo BMG FIDC - Veículos II (o Fundo), uma operação de securitização lastreada por um pool de créditos para financiamento de automóveis e caminhões originados pelo Banco BMG S.A.

A Moody's retirou os ratings após ser informada pelo originador de que o BMG FIDC - Veículos II -- Séries 2008-1 não está atualmente programado para realizar captações.

A ação completa de rating é a seguinte:

BMG FIDC - Veículos II - Série 2008-1 -- Quotas Sênior, ratings atuais (P)Aaa.br (Escala Nacional Brasileira) e (P)Baa3 (Escala Global, Moeda Local), retirados. A ação de rating anterior ocorreu em 25 de setembro de 2008, quando os ratings (P)Aaa.br e (P)Baa3 foram atribuídos.

Em algumas circunstâncias, a Moody's retirará um rating de um emissor ou de uma obrigação por outros motivos que não sejam a suficiência de informação, o pedido de falência do emissor ou a reestruturação do crédito. Quando ocorre essa situação, a Moody's pondera a importância do rating para o mercado em relação aos recursos necessários para mantê-lo e monitorá-lo. Para maiores informações, favor consultar a Política de Retirada de Ratings da Moody's (Moody's Withdrawal Policy) no www.moody's.com. "Moody's Guidelines for the Withdrawal of Ratings", janeiro de 2004, relatório número 81048.

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